

**City of Deer Park**  
**Debt Service Summary Information**

**Total Debt Service Outstanding:**

	<u>Principal &amp; Interest</u>	<u>Final Maturity</u>
General Fund	\$ 44,166,390.86	2039
Water/Sewer Fund	50,074,360.64	2039
Total Outstanding	<u>\$ 94,240,751.50</u>	

**Bond Election:**

The City's last bond election was held on September 23, 2000, which authorized total general obligations of \$25,690,000 apportioned in seven propositions as follows:

Proposition 1 <i>Public Safety, Fire, Police Building</i>	\$ 7,550,000.00
Proposition 2 <i>Parks &amp; Rec Facility Improvements</i>	6,580,000.00
Proposition 3 <i>Drainage Improvements</i>	2,250,000.00
Proposition 4 <i>Streets, Sidewalks, and Related Drainage</i>	3,700,000.00
Proposition 5 <i>City Hall Complex Construction and Renovation</i>	1,510,000.00
Proposition 6 <i>Library Expansion</i>	1,750,000.00
Proposition 7 <i>Community Center</i>	2,350,000.00

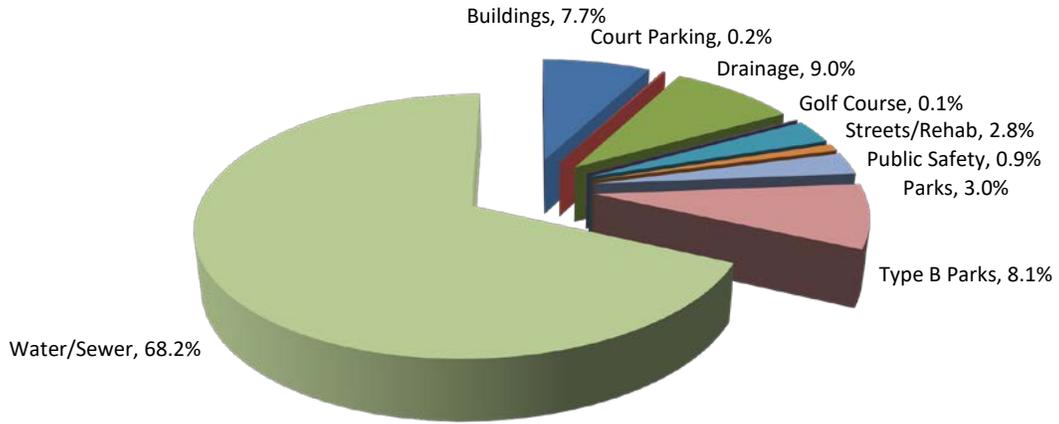
**Most Recent Issuance:**

The City most recently issued \$4,185,000 Certificates of Obligation, Series 2019 dated December 1, 2019. At the same time, the City also issued \$4,240,000 Limited Tax Refunding Bonds, Series 2019 dated December 1, 2019 to refund a portion of the Certificates of Obligation, Series 2010. The City maintained its underlying rating of "AAA" rating from S&P Global Ratings.

**City of Deer Park**  
**Total Outstanding Debt Service (Principal & Interest)**  
**Application of Debt Proceeds**

Issuance	Purpose	Total
Series 2010, GO Refunding Dated 05/01/10	General Fund = Public Safety - 23%; Parks - 4%; Streets - 2%; Maxwell Center - 2%; Public Buildings - 2%; and City Hall - 1% (Note: Water/Sewer Fund - 66%)	\$ 965,550.00
Series 2010, Certificates Dated 05/01/10	Drainage - 100%	439,675.00
Series 2011, GO Refunding Dated 12/01/11	Water/Sewer - 100%	1,217,800.00
Series 2011, Certificates Dated 12/01/11	Water/Sewer - 100%	3,300,075.00
Series 2012, GO Refunding Dated 11/01/12	Public Buildings - 32%; Public Safety - 18%; Parks - 13%; Street Rehab - 12%; Drainage - 8%; City Hall - 7%; Streets - 6%; Golf Course - 4%	2,794,025.00
Series 2012, Certificates Dated 11/01/12	Water/Sewer - 100%	4,901,171.25
Series 2013, Certificates Dated 11/01/13	Water/Sewer - 100%	8,259,547.50
Series 2014, GO Bonds Dated 11/01/14	Parks - 100%	1,057,837.50
Series 2014, GO Refunding Dated 11/01/14	Water/Sewer - 61.7%; Public Buildings - 12.2%; Public Safety - 6.9%; Parks - 5.0%; Street Rehab - 4.6%; Drainage - 3.1%; City Hall - 2.7%; Streets - 2.3%; Golf Course - 1.5%	1,836,750.00
Series 2014, Certificates Dated 11/01/14	Water/Sewer - 100%	7,299,637.50
Series 2015, Certificates Dated 09/01/15	Animal Shelter - 19.15%; Streets - 80.85%	5,057,325.00
Series 2015-A, Certificates Dated 12/01/15	Water/Sewer - 100%	8,193,650.00
Series 2016, Certificates Dated 02/16/16	Type B Voter Approved Parks & Rec - 100%	5,267,344.25
Series 2016, Ltd Tax Refunding Dated 04/01/16	Parks - 19%; Library - 18%; Drainage - 35%; Streets - 16%; City Hall - 9%; Municipal Court (Parking) - 3%	6,622,150.00
Series 2016-A, Certificates Dated 11/01/16	Water/Sewer - 100%	8,483,362.50
Series 2017, Certificate Dated 02/14/17	Type B Voter Approved Parks & Rec - 100%	2,326,596.00
Series 2017-A, Certificates Dated 12/01/17	Water/Sewer - 100%	6,299,725.00
Series 2018, Certificates Dated 12/01/18	Water/Sewer System - 100%	8,536,975.00
Series 2019, Certificates Dated 12/01/19	Water/Sewer System - 100%	5,939,481.67
Series 2019, Ltd Tax Ref'g Dated 12/01/19	Drainage - 100%	5,442,073.33
		<u>\$ 94,240,751.50</u>

**City of Deer Park  
Application of Debt Proceeds  
(Based on Total Outstanding Debt Service)**



**Total Outstanding Debt Service (Principal & Interest)**

Buildings	\$	7,288,450.76
Court Parking		198,664.50
Drainage		8,479,962.08
Golf Course		139,312.25
Parks		2,809,728.75
Public Safety		851,736.75
Streets/Rehab		2,676,992.99
Type B Parks		7,593,940.25
Water/Sewer		64,201,963.17
<b>Total</b>	<b>\$</b>	<b><u>94,240,751.50</u></b>